



**LOW CARBON
CONTRACTS COMPANY**

POWERING NET ZERO

Initial Conditions Precedent (ICP) Guidance

Version 3. June 2023

Version 3

Version Control

Date	Version Number	Description
September 2019	1	Following AR3, document details Initial Conditions Precedent (ICP) process under the CfD
May 2022	2	Following AR4, document details Initial Conditions Precedent (ICP) process under the CfD
June 2023	3	Following AR5, document details Initial Conditions Precedent (ICP) process under the CfD



1. Contents

Version Control	2
1. Contents	3
2. Introduction	6
3. Contract signature process to ICP	8
4. Legal Opinion	10
5. Know Your Customer (KYC)	11
6. Facility Description	15
7. Electricity Storage	20
8. Facility Description (ACT only)	21
9. Appendix I: Illustrative Examples	23
10. Appendix II: Legal Opinion Template	40

Disclaimer

This guidance does not and is not intended to supersede or replace the provisions of the CfD. This guidance does not constitute legal or investment advice and should not be relied upon as such. Generators should consult their professional advisors where they require advice, whether legal or otherwise. LCCC further reserves the right to amend this guidance and any associated guidance from time to time.

This guidance should not be viewed as in any way restricting LCCC in the nature, type and/or amount of evidence, information and documentation it will require to satisfy itself of the Generator's fulfilment of the contractual milestones, nor as to the nature, level and timing of our consideration or reconsideration of the evidence that is provided. LCCC reserves the right at any time to request further or additional evidence, and to review or reconsider the evidence already provided.

Useful Acronyms

ACT	Advanced Conversion Technology
AR5	Contracts for Difference Allocation Round 5
CfD	Contract for Difference
CHP	Combined Heat and Power
DESNZ	Department for Energy Security and Net Zero
ICE	Installed Capacity Estimate
ICP	Initial Conditions Precedent
KYC	Know Your Customer
LCCC	Low Carbon Contracts Company Ltd
WTG	Wind Turbine Generator



2. Introduction

- 2.1 This document provides Generators with guidance on the Initial Conditions Precedent (ICPs) process under the CfD.
- 2.2 ICPs are part of the first process that a Generator will undertake after signing a CfD, following a CfD Notification from the EMR Delivery Body to successful Generators. LCCC can only offer a CfD to a party named in this CfD Notification.
- 2.3 LCCC will make an offer of a CfD to all Generators identified in the CfD Notification within 10 working days¹ of receiving the CfD Notification. By no later than 5:00pm 10 working days after the offer of a CfD is made, LCCC must receive a countersigned CfD from the Generator. The CfD regulations² stipulate that a Generator enters into a CfD where it signs and returns a copy of the CfD to LCCC and LCCC gives notice to the Generator that it has received the signed copy of the CfD. The date that you countersign the CfD is the “CfD Agreement Date”.
- 2.4 Following CfD signature, the ICPs must be satisfied within 20 Business Days³ of the CfD Agreement Date.
- 2.5 The “CfD Counterparty” is the Low Carbon Contracts Company Ltd, which will evaluate the information and documentation submitted by Generators to demonstrate fulfilment of the ICPs.
- 2.6 Defined terms used in this guidance and not defined herein should be given the meaning provided in the “CfD” (which is comprised of the CfD Agreement and the CfD Standard Terms and Conditions as published by the Department for Energy Security and Net Zero for the relevant Allocation Round: [Contract for Difference \(CfD\) Allocation Round 5: standard terms and conditions](#)). The terms, clauses and definitions in this guidance document represent those in the fifth allocation round version of the CfD. For other Allocation Rounds you are advised to review the equivalent clauses, as some of these may have changed.
- 2.7 ICPs are the first contractual milestone of the CfD and require Generators to provide specific information after signing their CfD. They are designed to

¹ “working day” is used in the CfD Standard Terms Regulations 2014 and defined as a day on which banks are open for general business in England and Wales. The term “Business Day” is used in the CfD and has essentially the same meaning.

² The Contracts for Difference (Allocation) Regulations 2014 (legislation.gov.uk)

³ “Business Day” is defined in the CfD Standard Terms as a day (other than a Saturday or a Sunday) on which banks are open for general business in London.

demonstrate that Generators who are awarded a CfD can legally enter into, and perform their obligations under, the CfD. For Generators holding phased project CfDs, each separate CfD will require a separate ICP submission, although it may be that some of the information submitted is similar or even identical (see further below). The ICPs consist of the delivery to the CfD Counterparty of:

- (A) Legal Opinion - This confirms the Generator's legal capacity and authority to enter into and perform the CfD.
- (B) Know Your Customer (KYC) information - This is a process by which LCCC must be satisfied of the legal identity, ownership and control of the Generator.
- (C) Facility Description - This requires the Generator to provide details of the assets comprising the Facility and a map or plan of the Facility.
- (D) A description of any Electricity Storage Facility - including details of any assets which are intended to be located within the Facility site or be used by or associated with the Facility.
- (E) Facility Description – This requires Advanced Conversion Technology projects to include a process flow diagram of the Facility, demonstrating compliance with the Physical Separation Requirement.

2.8 It is advisable that you submit a description of any Hydrogen Production Facility, including details of any assets which are intended to be located within the Facility site or be used by or associated with the Facility.



3. Contract signature process to ICP

- 3.1 Following the allocation process, the EMR Delivery Body will provide LCCC with the information necessary for it to offer CfDs to successful applicants by providing LCCC with a CfD Notification. This enables LCCC to produce and issue CfDs and, once these are signed with individual Generators, trigger the ICP process.
- 3.2 These are the steps Generators will follow from countersigning the CfD through to completing the Initial Conditions Precedent:

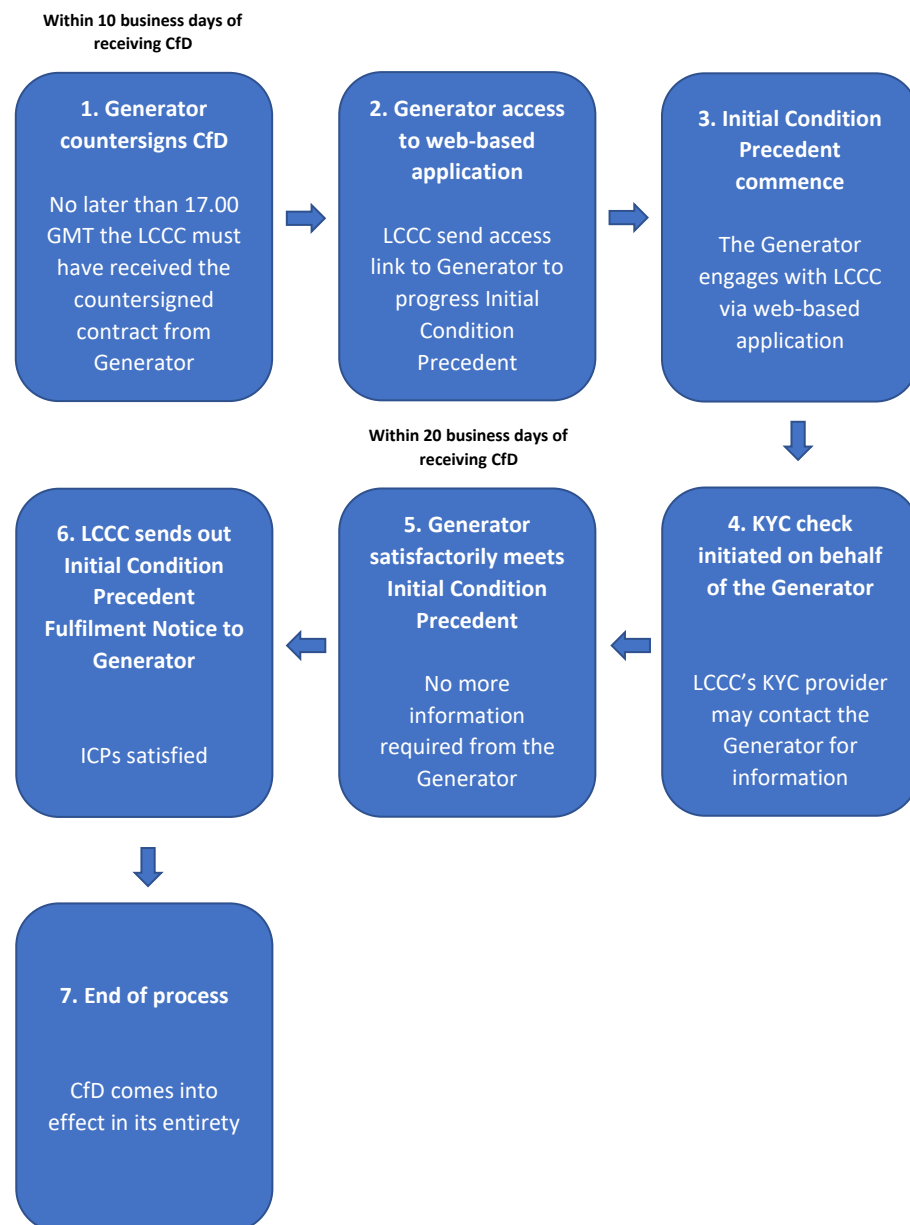


Figure 1 Indicative ICP Timeline of Business Days

- 3.3 Certain provisions of the CfD take effect upon signing of the CfD – the “Agreement Date Provisions”. Other provisions only take effect once the ICPs have been satisfied or waived within 20 Business Days of CfD signature – the “Initial CP Provisions”. LCCC also has the right to terminate the CfD if any of the ICPs are not fulfilled or waived within that 20 Business Day period.
- 3.4 To submit the information required to fulfil their ICPs, Generators will be using a web-based application. All documents need to be submitted via this platform and not by emails. All data will be held in accordance with the confidentiality provisions of the CfD contract and processed in compliance with data protection legislation.
- 3.5 Once Generators countersign their CfD, a link to LCCC’s web-based application, Zero, will be sent. Generators will be also receiving notifications on ICP progress via no-reply@mail.zero-lccc.uk . Generators should ensure that this email address is saved in their direct contacts to avoid communications going to spam/junk.
- 3.6 LCCC strongly advises Generators to prepare the relevant documents and engage with LCCC on the form and content of these requirements as early as possible in the process.



4. Legal Opinion

- 4.1 Schedule 1 (Conditions Precedent) Part A (Initial Conditions Precedent) paragraph (A) requires a legal opinion to be provided to LCCC in form and content satisfactory to LCCC (acting reasonably), from the legal advisers to the Generator confirming that the Generator:
- is duly formed and validly existing under the laws of the jurisdiction of formation; and
 - has the power to enter into and perform and has taken all necessary action to authorise its entry into and performance of, the CfD and the other CfD Documents.
- 4.2 The Governing Law applying to the letter of opinion shall be the Laws of England and cannot be changed.
- 4.3 The form of legal opinion that is satisfactory to LCCC is set out in Appendix II of this guidance document. This is the template that Generators should use and may only be updated to include details specific to the Generator. Any other form of legal opinion will not be accepted.
- 4.4 There are three forms of legal opinion, one on the basis that the Generator is a company incorporated in England and Wales, another for Generators incorporated in Scotland and a third for Generators incorporated in Northern Ireland. Minor consequential changes may be proposed if the Generator is incorporated in another jurisdiction outside of England and Wales, Scotland or Northern Ireland. Amendments in respect of companies registered outside of England and Wales, Scotland or Northern Ireland must be agreed by LCCC. All such alternative forms of wording must provide equivalent assurance to the wording in this template and be submitted in a form and content satisfactory to LCCC.
- 4.5 The Generator is encouraged to submit a draft legal opinion using the templates, or with proposed amendments if the Generator is incorporated in another jurisdiction, as soon as possible after they are notified that they have been allocated a CfD as that will give LCCC enough time to consider the Generator's circumstances and any such changes.
- 4.6 The legal opinion must be dated on or have a date which is within twenty (20) Business Days after the Generator has signed the CfD but must not contain a date which is more than three (3) Business Days prior to receipt of the signed legal opinion by LCCC.

5. Know Your Customer (KYC)

- 5.1 In order to comply with anti-financial crime legislation, as well as managing public money obligations, the LCCC follows a “Know Your Customer” (KYC) process where relevant information about the generator and its beneficiary owners is collected and reviewed.
- 5.2 KYC checks are outsourced to a leading industry expert who might request that Generators provide supporting information as part of the KYC investigation.
- 5.3 The Generator’s designated Contract Manager will initiate the checks on behalf of the Generator and provide guidance through the KYC process. Generators should allow themselves sufficient time to gather and provide information requested in order to satisfy this requirement within twenty (20) Business Days after the Generator has signed the CfD.
- 5.4 All data will be held in accordance with the confidentiality provisions of the CfD and it will be processed in compliance with data protection legislation.
- 5.5 Once the KYC checks have been initiated our KYC provider will contact the Generator directly to advise if any further information is required to fulfil this ICP. Any and all information Generators provide must be submitted via LCCC’s web-based application.
- 5.6 Our Contract Management team will be monitoring the process and will be available to provide you with any additional guidance required.
- 5.7 Further clarification, information or documentation may be requested at any point during the KYC review. We recommend that you engage with our provider at your earliest opportunity to avoid any issues relating to your fulfilment of the ICP to our satisfaction within the required 20 Business Day period.
- 5.8 The following are some examples of information that may be requested by the LCCC or KYC provider. Please note that each investigation is unique and LCCC reserve the right to request additional document in order to complete the KYC investigation.

Information required	Acceptable Source
Nature of Business	Information provided by a verified in-house or external solicitor, or accountant. Information provided by an approved individual*
Ownership Structure Chart	Confirmed ownership structure chart by an approved individual* Letter from a verified external solicitor or chartered accountant
Board of Directors, UBO's and Senior Managing Officials	Trust Deed / Charter Letter from a verified external solicitor or chartered accountant Information provided by an approved individual* from the Generator Certified Copy of Official Government Issued Photo ID (Passport, National ID Card, Driving Licence) signed by an approved certifier**
<p>*Approved individual: Facility/ site Manager, Company Secretary, Senior Consultant, Senior Legal Counsel, Investment Analyst/ Manager, Corporate Development Analyst, Strategic Projects Manager, Project Manager, Business Development Coordinator, Generator Partner & Director, Group Financial Controller, Development Director.</p> <p>** Approved Certifier: Please refer to 5.11 for a full list of certification requirements.</p>	

5.9 The above examples of information, as well as any other documentation requested, may be asked to be certified.

Certification is the confirmation by an independent party that a copy of an official document is a true and proper copy of the original, meaning that it accurately reflects the content of the original document, including the likeness of any photograph to the person presenting the document.

Where copies of original documents are used to fulfil due diligence requirements, LCCC must ensure that the documents are appropriately **certified** before being considered acceptable.

5.10 To fulfil certification requirements, the following must be recorded on each document by the certifier:

- i. Name of the certifier;
- ii. Signature of the certifier;
- iii. Date of certification – this must be within six (6) months of the receipt of the document by LCCC;
- iv. Position led by the certifier;
- v. Where applicable the name and membership reference of their relevant professional organisation.

For instance, where photographic documentation is being certified, the photo document must be legible, and it will be necessary for the certifier to confirm that the photo in the document is a true likeness of the individual presenting it.

The following wording, or equivalent, is required:

“I confirm that this is a true copy of the original document and, (where applicable), is a true likeness of the person presenting the document”.

Where translation is also required, the following wording, or equivalent, is required:

“I confirm that this is a true translation of the original document and, (where applicable) is a true likeness of the person presenting the document”.

5.11 To mitigate risk that the documentation is fraudulent or does not correspond to the individual whose identity is being verified, LCCC must ensure that only an appropriately professional, independent certifier is used. This will be effective only if the certifier has seen the original documentation and where applicable, has met the individual face to face.

The following are approved certifiers:

- i. Qualified solicitor registered with the relevant national professional body;
- ii. Qualified accountant registered with the relevant national professional body;
- iii. Notary public;

- iv. Member of the judiciary, a senior civil servant or a serving police or customs officer in a low-risk jurisdiction as per Appendix 2;
- v. Embassy, consulate or high commission officer of a low-risk jurisdiction as per Appendix 2;
- vi. Any other individual who is of equivalent status or authority to those listed above, or
- vii. LCCC employee, in person.

Certification by individuals who are employed by the Generator or their beneficial owner i.e. parent company from the above list of approved certifiers, are acceptable provided LCCC can verify and evidence their professional body membership or status in line with independent KYC certifiers listed above, and as long as there are no concerns or red flags regarding the veracity of documentation provided. Where concerns are identified e.g where information found in internally certified documents is inconsistent with other KYC information provided, or obtained from public sources, LCCC may request that the Generator provides additional corroborating documentation or independently certified documentation.

- 5.12 If the documentation provided by the Generator is not in English, an English translation is ought to be provided and certified in line with the requirements, unless agreed otherwise by LCCC.



6. Facility Description

- 6.1 The Facility description must first be provided by the Generator under the Initial Conditions Precedent and is an important descriptor used in other conditions within the contract where “Facility” is referred to. It is therefore important that Generators give proper consideration to how they describe their Facility at the outset, and this guidance is aimed at ensuring consistency of approach.
- 6.2 This description of the Facility is required pursuant to paragraphs (C) of Part A (Initial Conditions Precedent) of Schedule 1 (Conditions Precedent) to the Contract for Difference Standard Terms and Conditions
- 6.3 Paragraph (C) states that Generators must provide: a description of the Facility¹ in a form and content satisfactory to the CfD counterparty (acting reasonably), including:
- (i) details of the assets comprising the Facility; and
 - (ii) an aerial view of the unique geographical location of the Facility, whether an extract from the Ordnance Survey map or equivalent, showing the proposed locations of:
 - a) the Facility,
 - b) the Facility Metering Equipment, and
 - c) (if the Facility Generation Technology is Offshore Wind), the Offshore Transmission System.
- 6.4 Without limitation, a Facility description which suffers from the following defects will not be considered to be in the form and content acceptable to the CfD Counterparty:
- i. vague or ambiguous references to assets, location or Material Equipment,
 - ii. simply referencing the aerial view of the Facility, for example “see map provided...”,

¹ The term “Facility” is defined in the CfD Agreement (front-end), available at: [CfD Allocation Round 5: Generic Agreement](#)

- iii. qualifications or disclaimers, for example “the area may change depending on...”, or
- iv. where the Net Capacity exceeds the ICE.

Assets comprising the Facility

In compliance with paragraph (C)(i), details of the assets comprising the Facility should include:

- i. a description of the main assets, elements and systems comprising “a description of the Facility which must include a statement of the total net capacity of the Facility (expressed in MW) and an indication of the assumed Facility wide parasitic loads and electrical losses up to and including the Facility Metering System at the Boundary Point”,
- ii. a description (including location) of the main assets, elements and systems forming part of, or required for, the operation of the Facility such as substations, which are not, or are not intended to be, located within the area shown on the map provided pursuant to paragraph (C)(ii) of Part A of Schedule 1,
- iii. a description (including location) of any material assets, elements and systems which are connected to and/or related to the operation of the Facility, such as feedstock preparation system, loading and store facilities, remote control and remote operations centres, any assets within a combined heat and power system dedicated to supply heat or steam to other premises;
- iv. a statement of the assets, elements and systems, which the Generator considers are Material Equipment as described in Annex 5, Part B of the CfD Agreement in relation to its Facility Generation Technology² (unless otherwise indicated assets and systems described are intended to be considered as Material Equipment),
- v. a description of the proposed Facility Metering Equipment (including location of meters and the number of proposed Balancing Mechanism Units (“BM Units”) where applicable),
- vi. a description of the transmission or distribution system network entry point to which the Facility is expected to connect, and

² Please note that the fact that LCCC, for the purposes of the Initial Conditions Precedent, receives or accepts the provision of a Facility Description which includes a description of the assets, components or elements which the Generator considers constitute Material Equipment is not determinative of whether or not those items are indeed Material Equipment for the purposes of the CFD. For the avoidance of doubt, LCCC’s position is that it will give consideration in due course and at the appropriate time to the question of what items constitute Material Equipment for the purposes of the relevant CFD technology and LCCC reserves its rights in this regard.

- vii. a description of the location of the Facility site.
- viii. a confirmation that the aggregate of the asset does not exceed the threshold of the ICE

Technology specific guidance

According to the relevant generating technology, when providing the description of the assets in accordance with C(i), Generators should also provide the additional information as described below.

Onshore wind, offshore wind and floating offshore wind

Where the generation technology is onshore wind, offshore wind or floating offshore wind in compliance with Paragraph (C)(i), the description should also include as a minimum:

- i. the number of turbines and the expected nameplate capacity of each turbine (expressed in MW),
- ii. the relevant Offshore Transmission System assets (clearly identifying such assets as Offshore Transmission System assets), and
- iii. expected capacity of the electrical collector system(s).

In addition, for floating offshore wind in compliance with Paragraph (C)(i), the description should also include as a minimum:

- iv. the foundation system and mooring system for both the WTGs and the relevant substation(s), and
- v. an accompanying water depth chart supported by an appropriate written explanation, including confirmation that all depths are greater than 45 meters.

Thermal technology

Where the generation technology is a thermal technology, in compliance with Paragraph (C)(i), the description should also include as a minimum:

- i. the number and size of combustion systems, boilers, combustion chambers and the number, and nameplate capacity, of prime movers such as steam turbines, engines and turbines including electric Generators (expressed in MWe or MWth as appropriate), and

- ii. the main components for the balance of plant such as gasification or pyrolysis units, syngas cleaning, water treatment, ash handling, flue gas cleaning system and condensers or other main auxiliary systems, together with an estimate of likely relevant electrical loads (expressed in MW).

Advanced Conversion Technology

- 6.5 Where the generation technology is Advanced Conversion Technology³, the description should include specific reference to the Synthesis Chamber, Combustion Chamber, Purification Unit/s and/or Compression Unit/s that shall be installed at the Facility. The defined terms are associated to the Physical Separation Requirements. For further details on the Physical Separation Requirements refer to the guidance document published by the Department of Business Energy and Industrial Strategy “Compliance with the Physical Separation Requirements in the Contract for Difference scheme”⁴.

Solar

- 6.6 Where the generation technology is Solar Technology, the description should also include as a minimum:
- i. the total number and rating of panels, and
 - ii. the type / configuration, total number and size of inverters.

Tidal Stream

- 6.7 Where the generation technology is Tidal Stream, the description should also include as a minimum:
- i. Number and detail of the tidal energy conversion modules (including associated turbines, ratings and / or sub-units),
 - ii. Array cables and the connecting substation(s),
 - iii. Onshore substation, offshore substations and transformers (where applicable), and
 - iv. Foundation and mooring system (where applicable).

³ https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/765492/ACT_Guidance_-_Compliance_with_the_Physical_Separation_Requirement.pdf

⁴ This may be referred to in the application form as “Provisional Capacity Estimate”.

Location of assets and site

- 6.8** In compliance with Paragraph C(ii), the description should include an aerial view of the unique geographical location of the Facility, whether an extract from the Ordnance Survey map or equivalent, in the form of an aerial map, chart or plan showing:
- i. the unique geographic co-ordinates of the Facility site that is to scale, with the scale set out clearly,
 - ii. a minimum of four extreme compass co-ordinates which must be shown in WGS84 format⁵, and for facilities with different and complex phase boundaries, more detailed compass co-ordinates should be provided,
 - iii. all boundaries of the Facility,
 - iv. the location of all main assets, components and elements of the Facility,
 - v. the location of Facility Metering Equipment, and
 - vi. (if the Facility Generation Technology is Offshore Wind), the Offshore Transmission System.
- 6.9** Prior to delivery and acceptance of the Initial Condition Precedent set out at Schedule 1 Part A Paragraph (C), provided that the Generator complies with the terms and conditions of the CfD including for example, obligations regarding Installed Capacity and the Required Authorisations, the Generator may adjust the boundaries or coordinates of any of the phases of a project within the extreme boundaries of the total area comprising all of the phases.
- 6.10** For eligibility requirements you will need to ensure that the boundary on your map is within the parameters of your planning consents. You can then state the co-ordinates for your entire unit (latitude and longitude for N, S, W and E) on your map and then split the co-ordinates on your Facility Description for each phase. The phases should not overlap each other.

⁵ See Appendix II for illustrative example

7. Electricity Storage

7.1 Paragraph (D) states that Generators must provide:

“a description of any Electricity Storage Facility, in form and content satisfactory to the CfD Counterparty (acting reasonably), including details of any assets relating to Electricity Storage or Electricity Storage Facilities which are intended to be located within the Facility site or be used by or be associated with the Facility”.

7.2 This description of the Electricity Storage Facility is required pursuant to paragraphs (D) of Part A (Initial Conditions Precedent) of Schedule 1 (Conditions Precedent) to the Contract for Difference Standard Terms and Conditions.

7.3 In compliance with paragraph (D), the Generator must provide:

- i. a statement of whether the Facility is, or is not, intended to use or be associated with an Electricity Storage Facility,
- ii. a description of any such Electricity Storage Facilities, including details of the expected capacity of the Electricity Storage Facility and of any assets relating to the Electricity Storage Facilities which are intended to be located within the Facility site and/or be used by or associated with the Facility,
- iii. a statement as to whether the Facility Metering Equipment (including any BM Units associated with the Facility) are, or will be, separate from and not also constitute the metering equipment (including any BM Units) associated with any Electricity Storage Facilities, and
- iv. where Electricity Storage is included as part of the Facility or associated with it, a brief description is required as to how it is intended that such Electricity Storage would operate.

7.4 As this information is associated with the Facility Description and our understanding of the Facility, the requirements above can be met by including the information with the Facility Description outlined in section 6 of this guidance. The illustrative examples in Appendix 1 follow this approach.

8. Facility Description (ACT only)

- 8.1 Where the Facility Generation Technology is Advanced Conversion Technology, Generators must provide a process flow diagram of the Facility. As this information is associated with the Facility Description and our understanding of the Facility, this information should be provided to us via the ICP portal, previously mentioned in 3.44, specifically via Facility Description ICP (C) section.
- 8.2 Please also be aware that DESNZ have published a guidance note which includes information on the Process Flow Diagram, which will be submitted to National Grid as part of the CfD application process. Generally, this will include much of the information required, however LCCC may require additional information and clarification in form and content satisfactory to LCCC (the “CfD Counterparty”).
- 8.3 Paragraph (E) states that Generators must provide:
- “a description of the Facility, in form and content satisfactory to the CfD Counterparty (acting reasonably), including a process flow diagram of the Facility, demonstrating that the Facility will comply with the Physical Separation Requirement, provided that this paragraph (E) shall apply only if the Facility Generation Technology is Advanced Conversion Technology”.
- 8.4 This description of the Facility is required pursuant to paragraphs (E) of Part A (Initial Conditions Precedent) of Schedule 1 (Conditions Precedent) to the Contract for Difference Standard Terms and Conditions (November 2021 template).
- 8.5 ACT Generators are required to submit as part of their ICP submission a process flow diagram, which should as a minimum clearly identify and label:
- i. the Synthesis Chamber (e.g. gasifier or pyrolysis chamber),
 - ii. the Combustion Chamber (e.g. combustion chamber/steam boiler, gas engine or gas turbine-generator),
 - iii. the pipe or conduct connecting the Synthesis and Combustion Chambers,
 - iv. the Purification Units and/or Compression Units which are located between the Synthesis Chamber and the Combustion Chamber (e.g. electrostatic precipitator (ESP), scrubber, catalytic reactors, etc.),

- v. the contaminants that are removed from the Advanced Fuel in each Purification Unit (e.g. tar, particulates/ dust, acids, etc.) and any consumable used for the operation of each Purification Unit (e.g. steam, oxygen, air, lime),
- vi. the differential pressure of each Compression Unit,
- vii. the normal flow direction of Advanced Fuel in the pipe or conduct, and
- viii. interaction with any Electricity Storage, where applicable in compliance with paragraph (D).



9. Appendix I: Illustrative Examples

9.1 The following illustrative descriptions are not intended to be overly prescriptive, and Generators should feel free to add any further relevant details. The table below reflects the Facility Description form on the web-based application. Generators are advised to not leave any sections blank and to contact their Contract Manager for further guidance.

Wind Technologies (Offshore)

Ref	Question	Answer
1	Completed By	[Generator user name]
2	Date	[today's date]
3	What is the Net Capacity of the Facility (MW)?	273MW
4	Parasitic Loads of the Facility (%):	1%
5	Auxiliary Loads of the Facility (%):	1.5%
6	Electrical Losses of the Facility (%):	2.5%
7	Do you have electricity Storage Co-location at Facility?	The Facility does not include an Electricity Storage Facility.
8	Capacity of the battery	N/A
9	Do you intend to enter the battery into the Capacity Market?	N/A
10	Technology type	(pre-populated)
11	Number of turbines:	40
12	Nameplate capacity for each turbine:	7MW
13	Expected capacity of the electrical collector system(s):	String 1 : 8 WTG - 64MVA String 2 : 8 WTG - 64MVA String 3 : 8 WTG - 64MVA String 4 : 7 WTG - 55MVA String 5 : 9 WTG - 73MVA
Assets Comprising the Facility (excluding metering equipment)		
14	Location	The Facility site is located in the UK North Sea, 32km East of Dunbar, County of East Lothian and covers an area of approximately 48km ² . The Facility is located on a Crown Estate lease area which was granted on 28 August 2013 as part of the Scottish Territorial Waters programme. A map of the leased area with the reference GPS coordinates is shown in Figure [].

15	Configuration	The Facility is an offshore wind farm and consists of 40 wind turbine generators (WTGs), each with a nameplate capacity of 7MW, totalling 280MW Facility total gross generating capacity. The water depth of the site range between 18m and 22m. The expected foundation type for the WTGs and the Offshore Substation (OSS) is piled jackets.
16	Main Assets	The main assets, elements and systems forming the Facility are: <ul style="list-style-type: none"> • 40 WTGs; • 40 jacket foundation structures for the WTGs; • 40 transition pieces; • 37km of array cables rated at 33kV and organised in 8 strings; and • Metering equipment includes 5 meters [description] and 1BM Unite located on the OSS shown on the map as Item 3.
17	Material Equipment (incl. location)	The assets, elements and systems that are Material Equipment (long lead items) are the 40 WTGs, 40 foundation structures, 37Km array cables [etc] as illustrated in Figure 3 and Figure 4.
18	Elements and systems required for operations	The following assets, elements and systems required for the operation of the Facility, are not located within the area shown on the map provided pursuant to paragraph (c)(ii) of Part A of Schedule 1: <ul style="list-style-type: none"> • Wind farm remote control and operations centres, located respectively in London and Hull, England; and • Operations and maintenance harbour and storage facilities, located in Dunbar, Scotland.
19	Location of control / offsite equipment	The assets which are part of the Offshore Transmission System (OFTO) are identified on the map and include: <ul style="list-style-type: none"> • 1 33kV/220kV OSS with associated equipment (including two 33kV/220kV/150MVA transformers) shown on the map as Item 3; • 1 foundation structure for the OSS; • 1 export cable of 32km length rated at 220kV shown on the map as Item 4; and • 1 220kV/400kV Onshore Substation (ONS) with associated equipment (including one

		220kV/400kV/300MVA transformer) shown on the map as Item 5.
20	Please provide a description of any Hydrogen Production Facility, including details of any assets which are intended to be located within the Facility site or be used by or associated with the Facility.	There is no Hydrogen Production Facility.
21	Network type	Transmission
22	How will the Facility be connected offshore/onshore to the transmission system?	<ul style="list-style-type: none"> • The wind farm will connect to the Transmission System via the National Grid owned Mark Hill substation. Following construction, the Project's transmission infrastructure will be handed over to the OFTO. • The assets which are part of the OFTO include: <ul style="list-style-type: none"> - Offshore substation station with associated equipment including 33/220kV transformers; - Foundation structure for the offshore substation, including J tubes for the subsea export cables and FOC; - subsea export cables (with FOC); - Cable landfall, comprising cable ducts and transition joint bay; - land export cables (plus FOC); and - 220/400kV onshore substation
Description of Facility Metering Equipment		
23	Number of meters and description	Metering equipment includes 4 meters and 4 balancing mechanism units (BMUs) located on the OCP which will meter both import and export of electricity for all three phases through apportionment metering in compliance with the CfD.
24	Number of Balancing Mechanism Units (BMUs)	4
25	Location of the meter(s) in the Facility	The Project's Tariff metering shall be located at the OSS on the 66kV GIS.
26	Grid Connection Size	300MW
27	Is the Grid Connection shared with a non-CfD Generating Facility? If so, please provide details.	No
28	Will the meter(s) be import/export/both	Both
Aerial View showing all the below (Attached site view)		
29	<input checked="" type="checkbox"/> Unique geographic co-ordinates of the Facility site that is to scale, with the scale set out clearly	

	<input checked="" type="checkbox"/> A minimum of four extreme compass co-ordinates shown in WGS84 format [and for facilities with different and complex phase boundaries, more detailed compass co-ordinates should be provided] <input checked="" type="checkbox"/> Boundaries of the Facility <input checked="" type="checkbox"/> Location of all main assets, components and elements of the Facility <input checked="" type="checkbox"/> Location of Facility metering Equipment <input checked="" type="checkbox"/> The Offshore transmission system (for Offshore Wind only) <input checked="" type="checkbox"/> Any accompany water depth charts (Floating Offshore only) <input checked="" type="checkbox"/> Confirmation that the Facility sits within the Planning Consent (Offshore projects only)
--	---

Wind Technologies (Floating – in addition to above)

Ref	Question	Answer
Assets Comprising the Facility (excluding metering equipment)		
15	Configuration	<p>The water depth of the Facility site ranges between 55m and 70m. The expected foundation type for the Wind Turbine Generators (WTGs) is a floating foundation system, spar buoy type. For the Offshore Substation (OSS) it will be a tension leg foundation. The accompanying water depth chart can be seen overleaf and demonstrates that all depths are greater than 45 meters.</p> <p>The expected mooring system for the WTGs will comprise of spar buoy foundations and will be held in place using a spread mooring system. The tension leg system for the OSS will be held in place with vertical tendons that are anchored with driven piles.</p>
16	Main Assets	<p>The main assets, elements and systems forming the Facility are:</p> <ul style="list-style-type: none"> 20 spar buoy floating foundation structures for the WTGs.



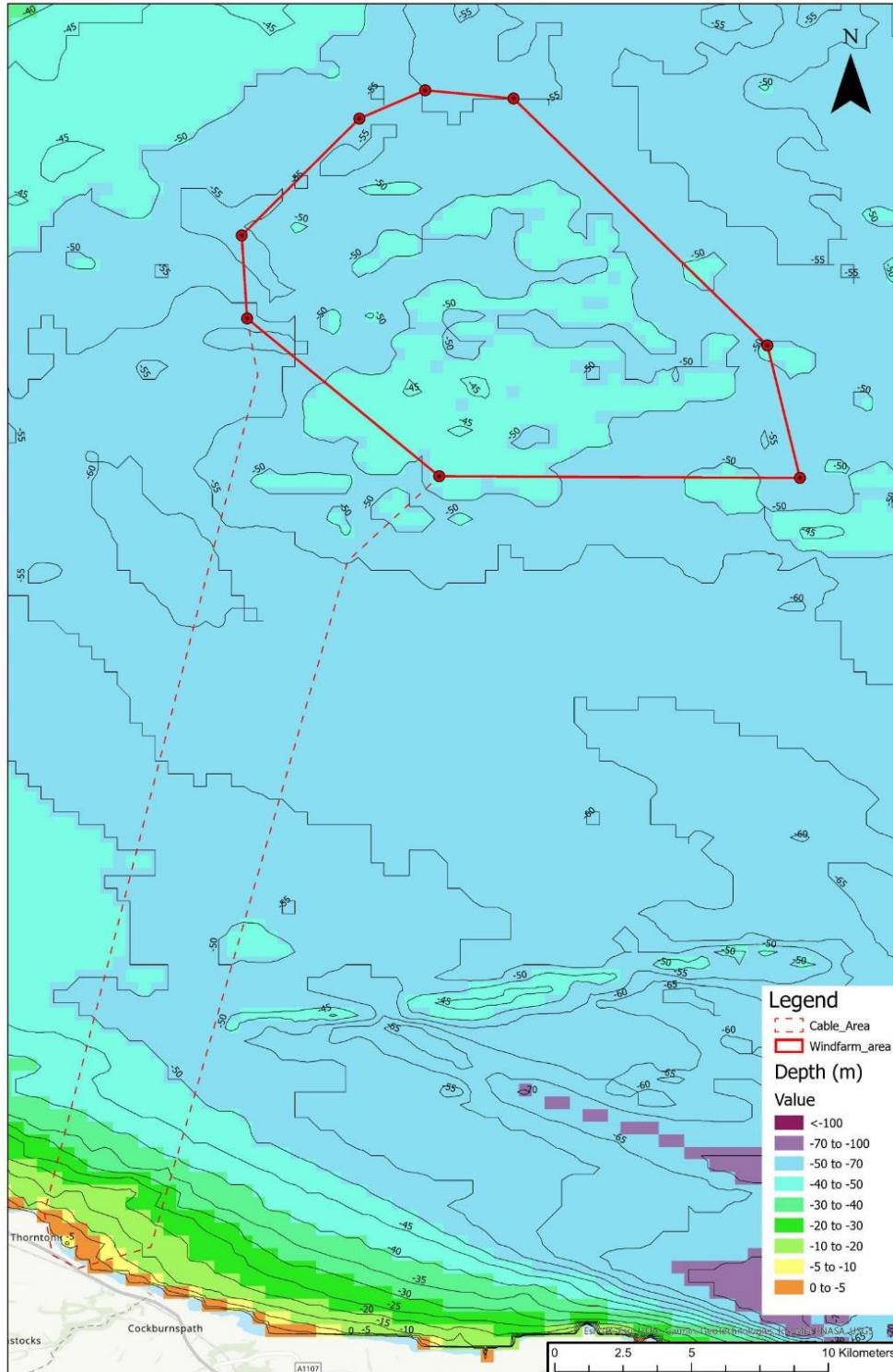


Figure 2 Offshore Facility example map including Depth Chart



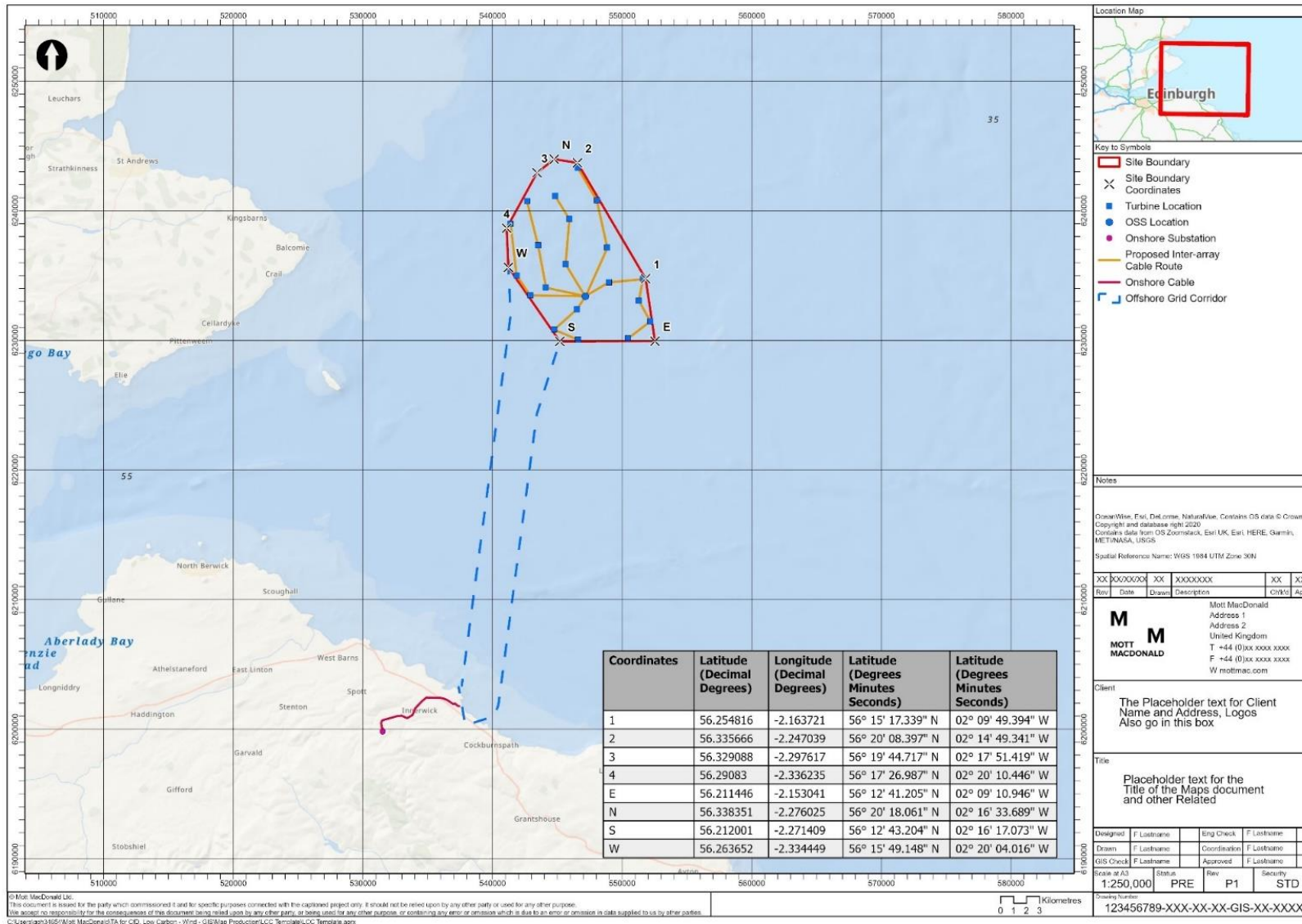


Figure 3 Offshore Facility example map including extreme and boundary Compass Co-ordinates in WGS84 format

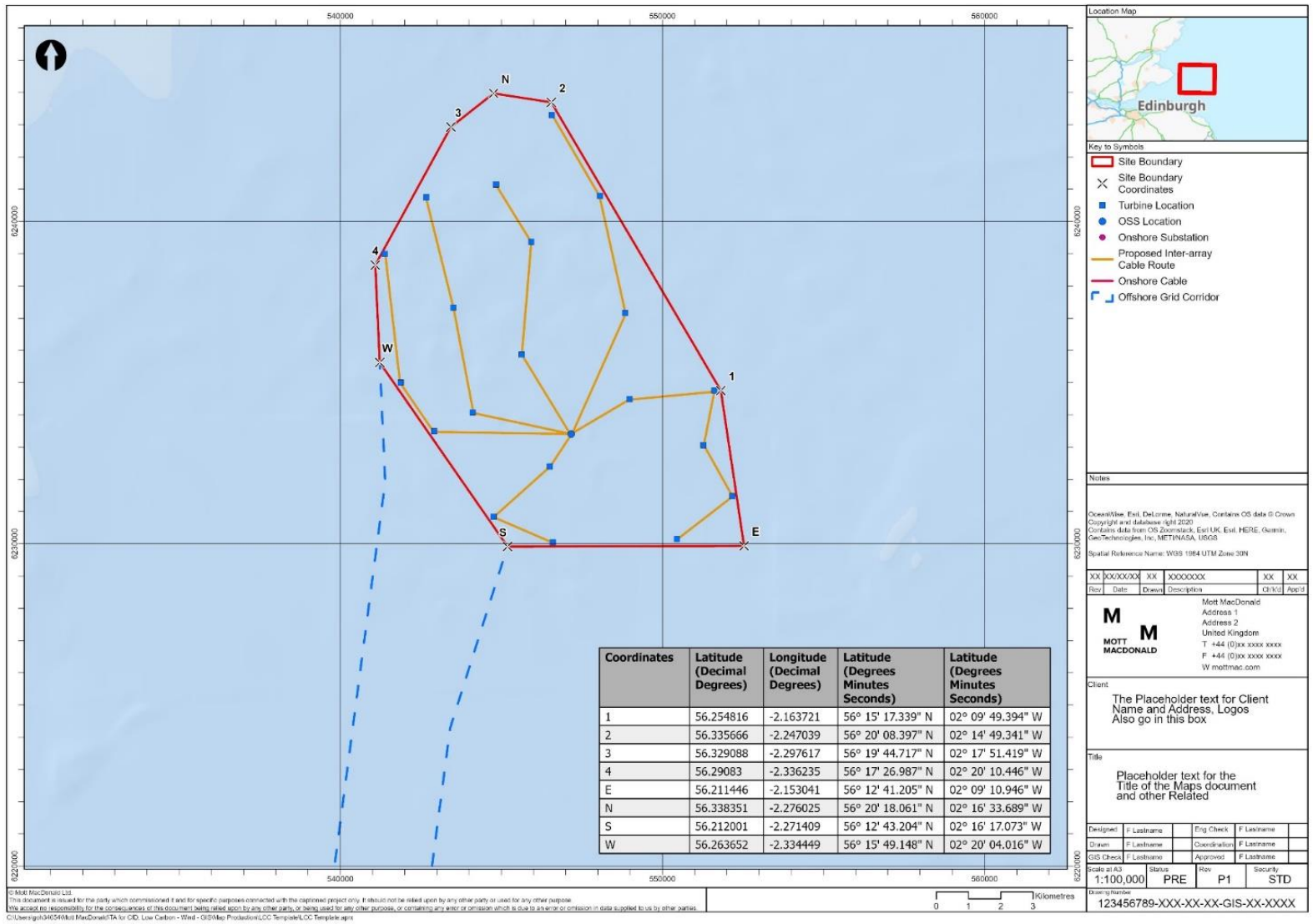


Figure 4 Offshore Facility example map including extreme and boundary Compass Co-ordinates in WGS84 format

Solar

Ref	Question	Answer
1	Completed By	[Generator user name]
2	Date	[today's date]
3	What is the Net Capacity?	40MW
4	Parasitic Load of the Facility (%)	2.1%
5	Auxiliary Load of the Facility	1.4%
6	Electrical Losses of the Facility	3.5%
7	Do you have electricity Storage Co-location at Facility?	Yes
8	Capacity of the battery	10MW
9	Do you intend to enter the battery into the Capacity Market?	Yes
10	Technology type	(pre-populated)
11	Total number & rating of panels	111,111 x 450Wp PV modules arranged into strings consisting of c.30 modules connected in series.
12	Type / Configuration	The PV modules will be mounted on fixed-tilt structures at a height of between [x]m and [x]m above ground level.
13	Number and size of inverters	182 x 225kW string inverters, total inverter capacity is 40.95MWac
Assets Comprising the Facility (excluding metering equipment)		
14	Location	The Facility site is located in Hexham, England, approximately 23 miles west of Newcastle and covers an area of approximately 37.2 ha. The PV array will be located on a plot of land leased from Northumberland County Council.
15	Configuration	The Facility is a ground-mounted solar photovoltaic (PV) array featuring 111,111 crystalline modules each with a capacity of 450Wp totalling an Installed Capacity of 50MW.
16	Main Assets	<ul style="list-style-type: none"> • 111,111 x 450Wp PV modules arranged into strings consisting of c.30 modules connected in series • 182 x 225kW string inverters; • Fixed tilt mounting structures with precast concrete foundations; • 11 x 415V distribution boards containing low voltage protection devices which aggregates the output from the string inverters; • 11 x 4.5MVA 0.4kV/33kV step up transformers; • 11 x 630A 33kV Ring Main Units (RMUs) • 1 x site meteorological station (including pyranometers and

		thermometers); <ul style="list-style-type: none"> • site substation which features a 50MVA 33kV/275kV step up transformer and contains metering and protection equipment; and • 1 x 275kV 5km underground feeder cable connecting into the [Transmission System Operator (TSO)/ Distribution Network Operator (DNO)] substation.
17	Material Equipment (incl. location)	The assets, elements and systems that are Material Equipment (long lead items) are the 111,111 PV modules, 232 string inverters, fixed tilt mounting structures, 11 distribution boards, 11 0.4kV/33kV transformers, PV plant substation and 33kV feeder.
18	Elements and systems required for operations	The following assets, elements and systems required for the operation of the Facility are not located within the area shown on the map provided pursuant to paragraph (c)(ii) of Part A of Schedule 1: <ul style="list-style-type: none"> • Solar PV farm remote control and operations centre located in Hull, England
19	Location of control / offsite equipment	The grid connection assets which belong to the [TSO / DNO include the TSO / DNO] substation (located approximately 5km away from the Facility) which contains 275kV switchgear, metering and monitoring equipment to facilitate the connection to the 275kV network marked on the figure [X].
20	Please provide a description of any Hydrogen Production Facility, including details of any assets which are intended to be located within the Facility site or be used by or associated with the Facility.	There is no Hydrogen Production Facility.
21	Network type	Distribution
22	How will the Facility be connected offshore/onshore to the transmission system?	The grid connection assets which belong to the [TSO / DNO include the TSO / DNO] substation (located approximately 5km away from the Facility) which contains 275kV switchgear, metering and monitoring equipment to facilitate the connection to the 275kV network marked on the figure [X].
Description of Facility Metering Equipment		
23	Number of meters and description	The Facility Metering Equipment for the site will be BSC compliant meters which will meter both import

		and export electricity. Specifically there will be two export / import (settlement) meters located at the TSO substation.
24	Number of Balancing Mechanism Units (BMUs)	One balancing mechanism unit located at the TSO substation.
25	Location of the meter(s) in the Facility	The Facility Metering Equipment consists of metering grade current transformers and voltage transformer, a main import/export meter, a check import /export meter and communications equipment for the remote interrogation of the metering instrument located at the DNO-Project substation.
26	Grid Connection Size	40MW
27	Is the Grid Connection shared with a non-CfD Generating Facility? If so, please provide details.	No
28	Will the meter(s) be import/export/both	Export
Aerial View (Attached site view)		
29	<input checked="" type="checkbox"/> Unique geographic co-ordinates of the Facility site that is to scale, with the scale set out clearly <input checked="" type="checkbox"/> A minimum of four extreme compass co-ordinates shown in WG584 format [and for facilities with different and complex phase boundaries, more detailed compass co-ordinates should be provided <input checked="" type="checkbox"/> Boundaries of the Facility <input checked="" type="checkbox"/> Location of all main assets, components and elements of the Facility <input checked="" type="checkbox"/> Location of Facility metering Equipment	



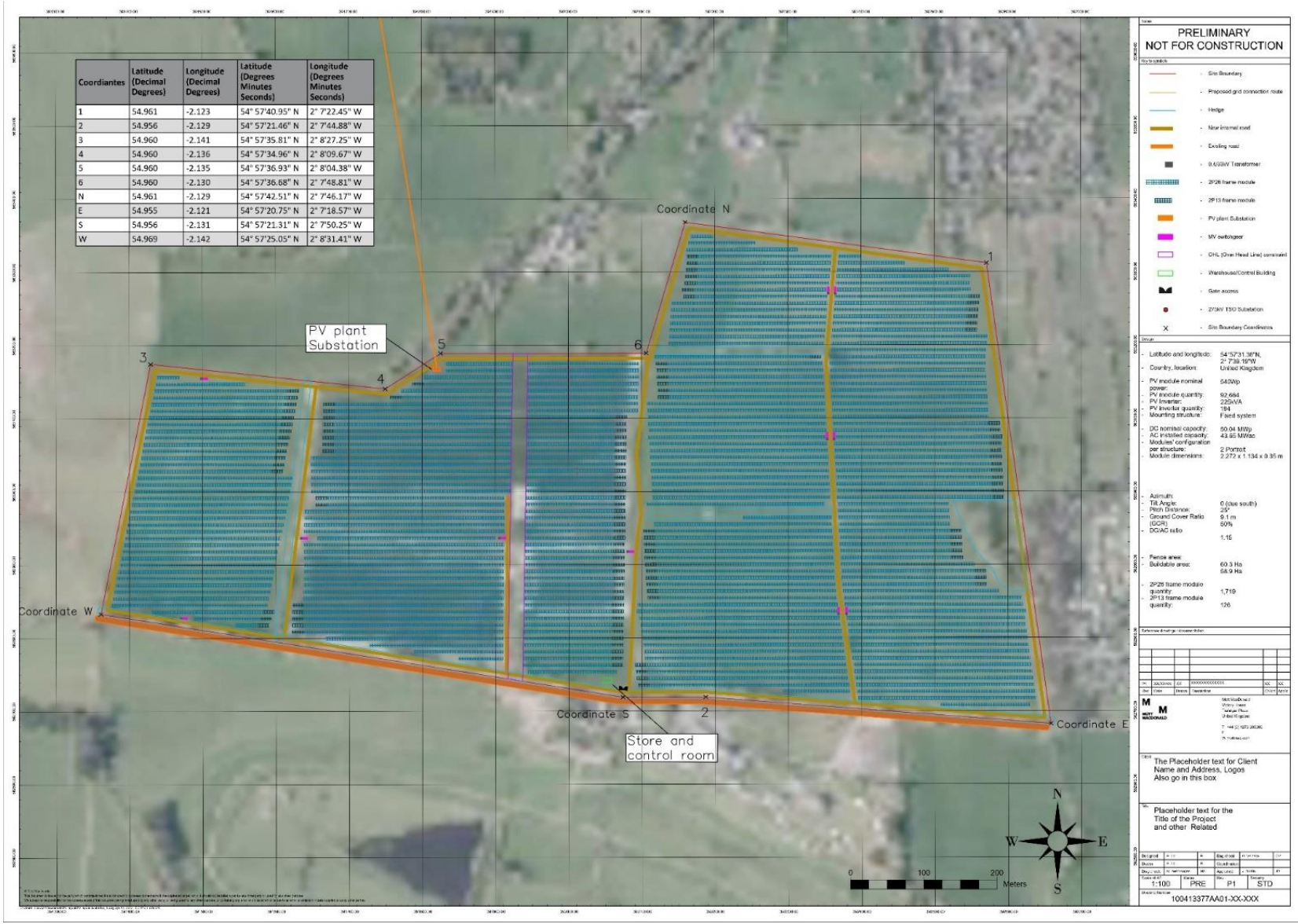


Figure 5 Solar Facility map including extreme and boundary Compass Co-ordinates in WGS84 format

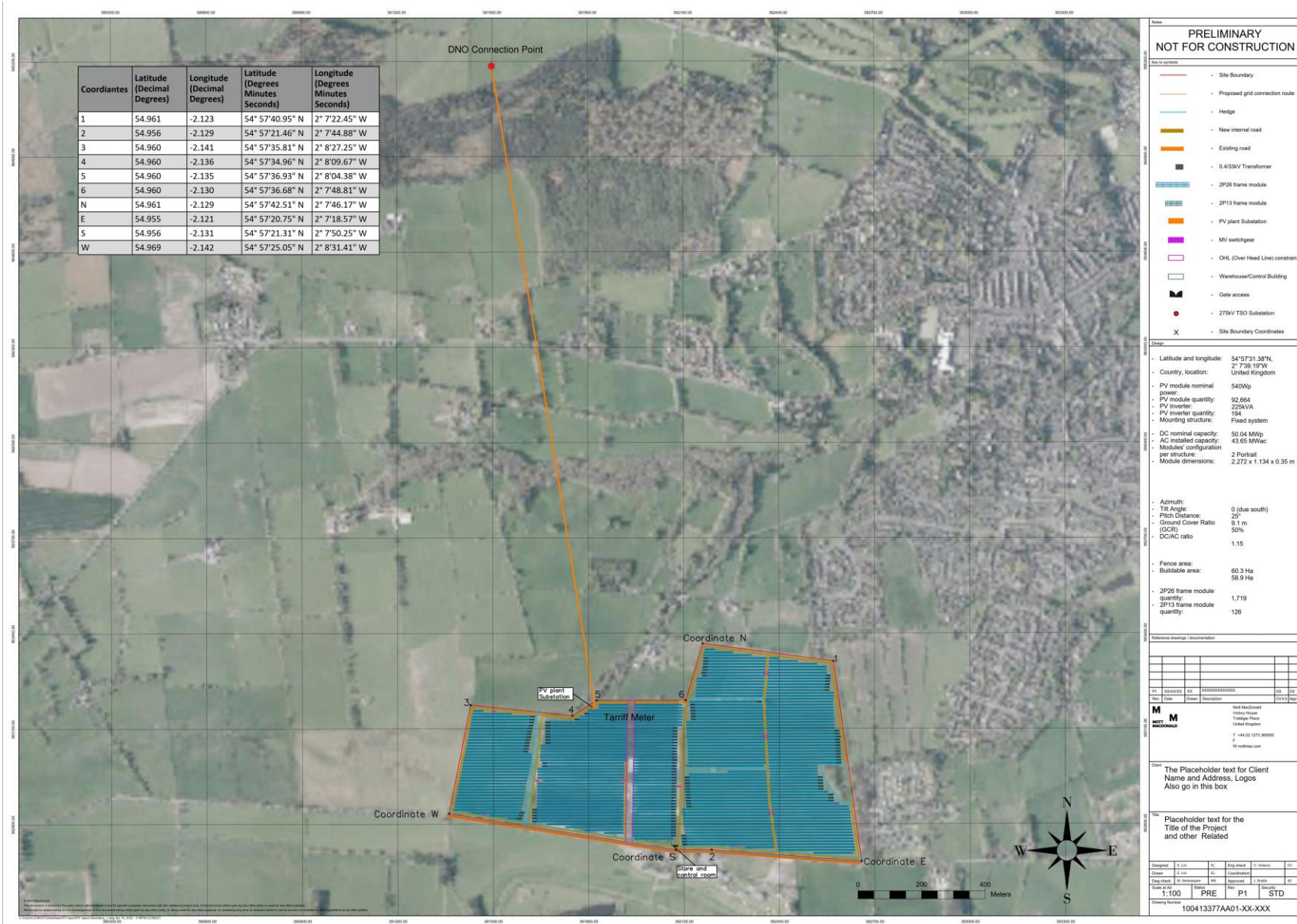


Figure 6 Solar Facility map including extreme and boundary Compass Co-ordinates in WGS84 format

Tidal Stream

Ref	Question	Answer
1	Completed By	[Generator user name]
2	Date	[today's date]
3	What is the Net Capacity?	19.6MW
4	Parasitic Load of the Facility (%)	1%
5	Auxiliary Load of the Facility	1%
6	Electrical Losses of the Facility	2%
7	Do you have electricity Storage Co-location at Facility?	The Facility does not include an Electricity Storage Facility.
8	Capacity of the battery	N/A
9	Do you intend to enter the battery into the Capacity Market?	N/A
10	Technology type	(pre-populated)
11	Number & detail of tidal energy conversion modules	<p>The Facility is a tidal stream array and consists of 10 tidal energy conversion modules, each with a nameplate capacity of 2MW, totalling 20MW gross generating capacity.</p> <p>The superstructure of each tidal energy conversion module has a length of [x]m and diameter of [x]m and floats on the water. The floating superstructure supports two horizontal axis turbine generators each with a rated power of 1MW, providing a total rated power of 2MW per module.</p>
12	Expected size of the electrical collector system	There will be ten export cables, one from each tidal energy conversion module, to export power to the onshore substation at 11kV. Export cable lengths are expected to be in the range of [x]km to [x]km each.
Assets Comprising the Facility (excluding metering equipment)		
13	Location	<p>The Facility site is located in the UK North Sea, 32km East of Dunbar, County of East Lothian and covers an area of approximately 48km².</p> <p>The Facility is located on a Crown Estate lease area which was granted on 28 August 2013 as part of the Scottish Territorial Waters programme. A map of the leased area with the reference GPS coordinates is shown in Figure [].</p>
14	Configuration	The Facility is a tidal stream array and consists of 10 tidal energy conversion modules, each with a nameplate capacity of 2MW, totalling 20MW gross generating capacity

15	Main Assets	<p>The main assets, elements and systems forming the Facility are:</p> <ul style="list-style-type: none"> • 10 x tidal energy conversion modules; • 10 x mooring systems; • 10 x 11kV export cables; and • 1 x Onshore Substation (ONS) with associated equipment, including one 11kV/33kV/25MVA transformer and the boundary point metering equipment (shown on the map as Item [x]).
16	Material Equipment (incl. location)	The assets, elements and systems that are Material Equipment are the 10 tidal energy conversion modules, mooring structures, and 10 export cables.
17	Elements and systems required for operations	<p>The following assets, elements and systems required for the operation of the Facility, are not located within the area shown on the map provided pursuant to paragraph (c)(ii) of Part A of Schedule 1:</p> <ul style="list-style-type: none"> • Remote control and operations centre, located in London, England; and • Operations and maintenance harbour and storage facilities, located in Dunbar, Scotland.
18	Location of control / offsite equipment	<p>The following assets, elements and systems required for the operation of the Facility, are not located within the area shown on the map provided pursuant to paragraph (c)(ii) of Part A of Schedule 1:</p> <ul style="list-style-type: none"> • Wind farm remote control and operations centres, located respectively in London and Hull, England; and • Operations and maintenance harbour and storage facilities, located in Dunbar, Scotland
19	Please provide a description of any Hydrogen Production Facility, including details of any assets which are intended to be located within the Facility site or be used by or associated with the Facility.	There is no Hydrogen Production Facility.
20	Network type	Distribution
21	How will the Facility be connected offshore/onshore to the transmission system?	The Facility will connect to the Distribution System at the 33kV Dunbar substation.
22	Array cables and substation	There will be ten export cables, one from each tidal energy conversion module, to export power to the onshore substation at 11kV. Export cable lengths

		are expected to be in the range of [x]km to [x]km each.
23	Onshore / offshore substations and transformers, foundation and mooring system	The mooring system for each tidal energy conversion module comprises of four catenary mooring lines which are moored to the seabed via four separate anchors. The mooring system has been designed accordance with Offshore Standard DNV-OS-E301
Description of Facility Metering Equipment		
24	Number of meters and description	The facility metering equipment consists of two export / import (settlement) meters located at the 33kV Dunbar substation.
25	Number of Balancing Mechanism Units (BMUs)	One balancing mechanism unit located at the TSO substation.
26	Location of the meter(s) in the Facility	The 33kV Dunbar substation
27	Grid Connection Size	100MW
28	Is the Grid Connection shared with a non-CfD Generating Facility? If so, please provide details.	Yes, it is shared with three other tidal Projects managed by our organisation.
29	Will the meter(s) be import/export/both	Export
Aerial View (Attached site view)		
30	<input checked="" type="checkbox"/> Unique geographic co-ordinates of the Facility site that is to scale, with the scale set out clearly <input checked="" type="checkbox"/> A minimum of four extreme compass co-ordinates shown in WG584 format [and for facilities with different and complex phase boundaries, more detailed compass co-ordinates should be provided] <input checked="" type="checkbox"/> Boundaries of the Facility <input checked="" type="checkbox"/> Location of all main assets, components and elements of the Facility <input checked="" type="checkbox"/> Location of Facility metering Equipment	



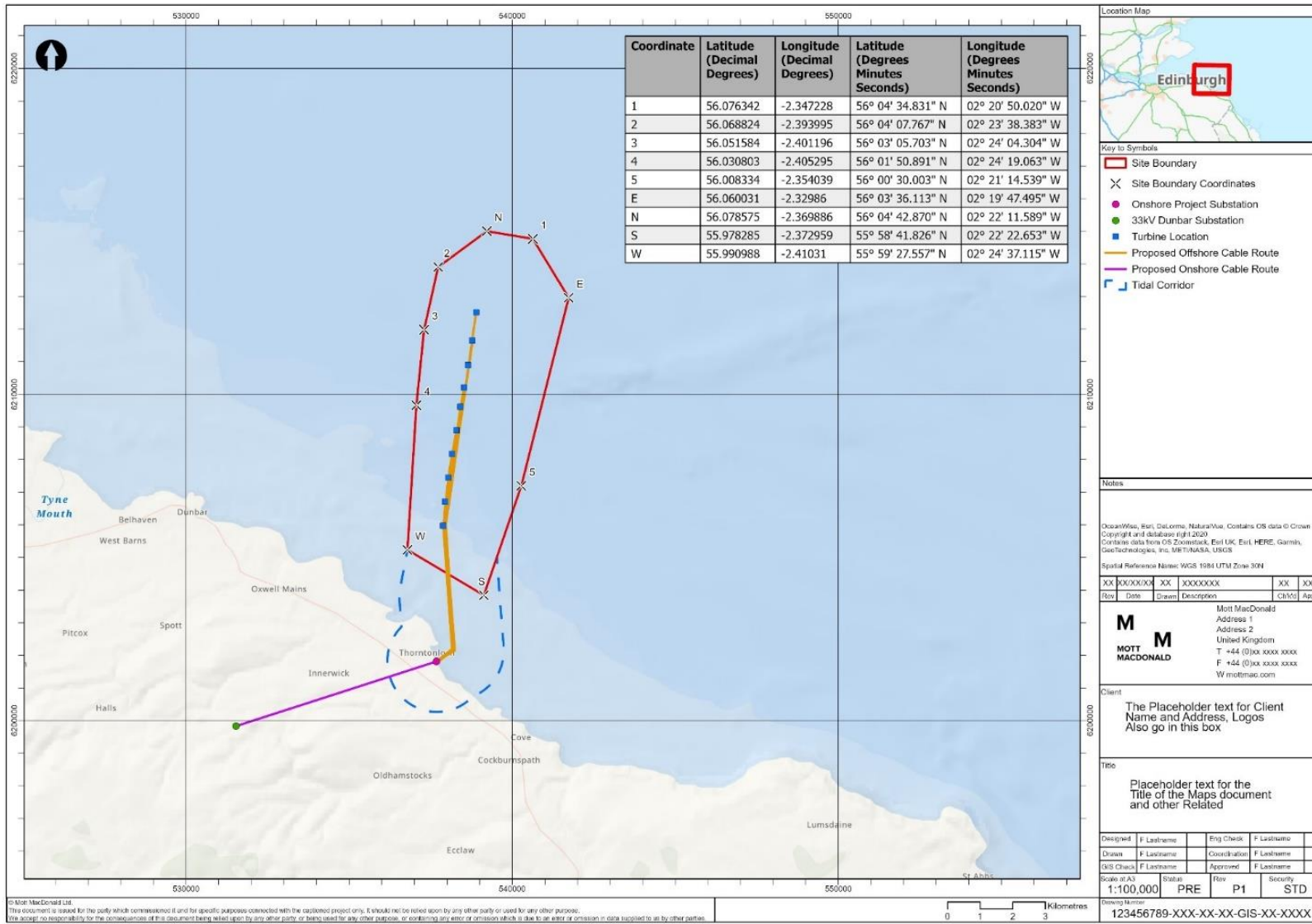


Figure 7 Tidal Facility map including extreme and boundary Compass Co-ordinates in WGS84 format

10. Appendix II: Legal Opinion Template

This is the template legal opinion is for use by the external legal advisers of the Generator for the purpose of fulfilling paragraph (A) of Part A (Initial Conditions Precedent) of Schedule 1 (Conditions Precedent) to the Contract for Difference Standard Terms and Conditions. It is issued by Low Carbon Contracts Company Limited (“LCCC”), as the CfD Counterparty, as the form of opinion that will be acceptable to LCCC.

*There are different forms of legal opinion drafted on the basis that the Generator is a company incorporated in **England and Wales, Scotland or Northern Ireland**. Minor consequential changes may be proposed if the Generator is incorporated in another jurisdiction outside the UK. Those amendments in respect of non-UK companies must be satisfactory to LCCC. All such alternative forms of wording must provide equivalent assurance to the wording in this template and be submitted in draft form to the LCCC for consideration.*

Please note that the Governing Law applying to the letter of opinion shall be the Laws of England and cannot be changed.

The legal opinion must be dated on or have a date which is within twenty (20) Business Days after the Generator has signed the CfD but must not contain a date which is more than three (3) Business Days prior to receipt of the legal opinion by LCCC. The Searches referred to shall be conducted within three (3) prior to the date of the legal opinion.



England and Wales

To: Low Carbon Contracts Company Ltd
10 South Colonnade,
Canary Wharf,
London
E14 4PU
(as the “CfD Counterparty”).

[Unique Reference Number:]

[Date]

Dear Sir/Madam,

Contract for Difference relating to [name of Project]

Introduction

1. We refer to the Contract for Difference (the “**Contract for Difference**”) dated [], 20[] and made between (1) [Generator] (the “**Generator**”) and (2) the CfD Counterparty. Unless otherwise defined in this letter, terms and expressions defined in the Contract for Difference have the same meanings when used in this letter.
2. This letter is provided pursuant to paragraph (A) of Part A (*Initial Conditions Precedent*) of Schedule 1 (*Conditions Precedent*) to the Conditions forming part of the Contract for Difference.
3. We have acted as English legal advisers to the Generator in connection with the Contract for Difference. This letter may be relied upon only by the Generator and the CfD Counterparty and may be used only in connection with the Contract for Difference.
4. The provision of this opinion is not to be taken as implying that we owe any duty of care to anyone other than our client in relation to the content of the Contract for Difference or the commercial and financial implications of the Contract for Difference. The provision of this opinion does not create or give rise to any client relationship between this firm and the CfD Counterparty.
5. A copy of this letter may be provided by the CfD Counterparty to its professional advisers, including legal advisers, auditors, insurers, regulators, any person to whom disclosure is required by law, court order or the mandatory rules or regulations of any competent supervisory or regulatory authority and/or where necessary or appropriate in relation to any proceedings, arbitration, expert determination or other claim or dispute resolution processes relating to each or any of the Contract for Difference and the Project.

6. This letter sets out our opinion on certain matters of English law (including in the context of relevant Law and Directives) as at today's date and as currently applied by the English courts. We have not made any investigation of, and do not express any opinion on, any other law.
7. This letter shall be governed by and construed in accordance with English law. The courts of England shall have exclusive jurisdiction to determine any dispute arising out of or in connection with this opinion including (without limitation) in relation to any non-contractual obligation.
8. For the purposes of this letter, we have examined:
 - (A) an executed copy of the Contract for Difference including version [], 20[] of the Contract for Difference Fit Standard Terms and Conditions incorporated into the Contract for Difference;
 - (B) a copy of the Certificate of Incorporation, [the Certificate[s] of Change of Name,] Memorandum and Articles of Association (together with any resolutions and agreements filed under section 30 of the Companies Act 2006 and its predecessors) of the Generator, certified as true, complete and up to date by [name of certifying director or secretary];
 - (C) a copy of the minutes of a meeting of the Board of Directors of the Generator held on [], 20[] resolving to authorise the Generator's entry into the Contract for Difference and approving the execution or signing thereof, certified as true, complete and up to date by [name of certifying director or secretary],

together the "**Documents**".

9. For the purposes of this letter, we have carried out:
 - (A) a search at the Registrar of Companies in respect of the Generator on [], 20[]; and
 - (B) a search at the Central Registry of Winding-Up Petitions at The Insolvency and Companies List, Royal Courts of Justice, in respect of the Generator on [], 20[],
 - (C) a search of the London, Edinburgh and Belfast Gazettes,

together the "**Searches**".

10. We have made all reasonable enquiries, including by way of obtaining a director's certificate from a director of the Generator confirming the matters of fact stated in sub-paragraphs (A) to (H) below, reviewing the Documents and undertaking the Searches, and on the basis of such¹ enquiries we are, as at the date of this opinion,

¹ **drafting note:** insert any other enquiries carried out.

satisfied (and are unaware of any matters that might reasonably mean that such satisfaction is unjustified or not well founded), that:

- (A) the resolutions passed and authorisations given at the meeting referred to in paragraph 8(C) have not subsequently been amended, revoked, rescinded or superseded;
- (B) no proposal for a voluntary arrangement has been made, and no moratorium has been obtained, in relation to the Generator under Part I of the Insolvency Act 1986;
- (C) the Generator has not given any notice in relation to or passed any winding-up resolution;
- (D) no application has been made or petition presented to a court, and no order has been made by a court, for the winding up or administration of the Generator, and no step has been taken to strike off or dissolve the Generator;
- (E) no liquidator, administrator, receiver, administrative receiver, trustee in bankruptcy or similar officer has been appointed in relation to the Generator or any of its assets or revenues, and no notice has been given or filed in relation to the appointment of such an officer;
- (F) no insolvency proceedings or analogous procedures have been commenced in any jurisdiction outside England and Wales in relation to the Generator or any of its assets or revenues; and
- (G) the Generator's centre of main interests is at all times located in England and Wales;
- (H) any restrictions on borrowing in the Articles of Association of the Generator will not be contravened by entry into and performance by the Generator of the Contract for Difference.

Assumptions

11. For the purposes of this letter, we have assumed each of the following and are not aware of anything to the contrary:

- (A)
 - (i) the information disclosed by the Searches was complete, up to date and accurate as at the time and date each was conducted and has not since then been altered or added to; and
 - (ii) the Searches did not fail to disclose any information which they should have disclosed relevant for the purposes of this opinion;
- (B) the Generator's centre of main interests is at all times located in England and Wales;

- (C) that all original documents provided to, or examined by us, are genuine, complete and accurate and all copy documents (in whatever form, including electronic copy documents) examined by us are genuine, complete and accurate as at today's date and conform to the originals, and the copy of the articles of association of the Generator examined by us comply with section 36 of the Companies Act 2006;
- (D) the minutes referred to in paragraph 8(C) truly record the proceedings of a duly convened, constituted and conducted meeting of the Board of Directors of the Generator; and
- (E) the directors of the Generator have acted in good faith in relation to the approval of and entry into the Contract for Difference.

Opinion

12. Based on and subject to the foregoing, and subject to the reservations set out below, we are of the opinion that the Generator:
- (A) is duly formed and validly existing under the laws of England; and
 - (B) has the power to enter into and perform and has taken all necessary action to authorise its entry into and performance of the Contract for Difference.

Reservations

13. Our reservations are as follows:
- (A) we express no opinion in this letter as to the validity, binding effect or enforceability of the rights or obligations of the Generator under the Contract for Difference; and
 - (B) the Searches are not conclusive as to whether or not insolvency proceedings have been commenced in relation to the Generator or any of its assets. For example, information required to be filed with the Registrar of Companies or the Central Registry of Winding up Petitions is not in all cases required to be filed immediately (and may not be filed at all or on time); once filed, the information may not be made publicly available immediately (or at all); information filed with a District Registry or County Court may not, and in the case of administrations will not, become publicly available at the Central Registry; and the Searches may not reveal whether insolvency proceedings or analogous procedures have been commenced in jurisdictions outside England and Wales.

Yours faithfully,

Scotland

To: Low Carbon Contracts Company Ltd
10 South Colonnade,
Canary Wharf,
London
E14 4PU
(as the “**CfD Counterparty**”).

[*Unique Reference Number:*]

[*Date*]

Dear Sir/Madam,

Contract for Difference relating to [name of Project]

Introduction

14. We refer to the Contract for Difference (the “**Contract for Difference**”) dated [], 20[] and made between (1) [*Generator*] (the “**Generator**”) and (2) the CfD Counterparty. Unless otherwise defined in this letter, terms and expressions defined in the Contract for Difference have the same meanings when used in this letter.
15. This letter is provided pursuant to paragraph (A) of Part A (*Initial Conditions Precedent*) of Schedule 1 (*Conditions Precedent*) to the Conditions forming part of the Contract for Difference.
16. We have acted as English legal advisers to the Generator in connection with the Contract for Difference. This letter may be relied upon only by the Generator and the CfD Counterparty and may be used only in connection with the Contract for Difference.
17. The provision of this opinion is not to be taken as implying that we owe any duty of care to anyone other than our client in relation to the content of the Contract for Difference or the commercial and financial implications of the Contract for Difference. The provision of this opinion does not create or give rise to any client relationship between this firm and the CfD Counterparty.
18. A copy of this letter may be provided by the CfD Counterparty to its professional advisers, including legal advisers, auditors, insurers, regulators, any person to whom disclosure is required by law, court order or the mandatory rules or regulations of any competent supervisory or regulatory authority and/or where necessary or appropriate in relation to any proceedings, arbitration, expert determination or other claim or dispute resolution processes relating to each or any of the Contract for Difference and the Project.

19. This letter sets out our opinion on certain matters of English law, and Scots Law (including in the context of relevant Law and Directives) as at today's date and as currently applied by the English and Scottish courts. We have not made any investigation of, and do not express any opinion on, any other law.

20. This letter shall be governed by and construed in accordance with English law. The courts of England shall have exclusive jurisdiction to determine any dispute arising out of or in connection with this opinion including (without limitation) in relation to any non-contractual obligation.

21. For the purposes of this letter, we have examined:

(D) an executed copy of the Contract for Difference including version [], 20[] of the Contract for Difference Fit Standard Terms and Conditions incorporated into the Contract for Difference;

(E) a copy of the Certificate of Incorporation, [the Certificate[s] of Change of Name,] Memorandum and Articles of Association (together with any resolutions and agreements filed under section 30 of the Companies Act 2006 and its predecessors) of the Generator, certified as true, complete and up to date by [name of certifying director or secretary];

(F) a copy of the minutes of a meeting of the Board of Directors of the Generator held on [], 20[] resolving to authorise the Generator's entry into the Contract for Difference and approving the execution or signing thereof, certified as true, complete and up to date by [name of certifying director or secretary],

together the "**Documents**".

22. For the purposes of this letter, we have carried out:

(D) a search at the Registrar of Companies in respect of the Generator on [], 20[]; and

(E) a search at the Petition Department of the Court of Session in respect of the Generator on [], 20[],

together the "**Searches**".

23. We have made all reasonable enquiries, including by way of obtaining a director's certificate from a director of the Generator confirming the matters of fact stated in sub-paragraphs (A) to (H) below, reviewing the Documents and undertaking the Searches, and on the basis of such² enquiries we are, as at the date of this opinion, satisfied (and are unaware of any matters that might reasonably mean that such satisfaction is unjustified or not well founded), that:

² **drafting note:** insert any other enquiries carried out.

- (I) the resolutions passed and authorisations given at the meeting referred to in paragraph 8(C) have not subsequently been amended, revoked, rescinded or superseded;
- (J) no proposal for a voluntary arrangement has been made, and no moratorium has been obtained, in relation to the Generator under Part I of the Insolvency Act 1986;
- (K) the Generator has not given any notice in relation to or passed any winding-up resolution;
- (L) no application has been made or petition presented to a court, and no order has been made by a court, for the winding up or administration of the Generator, and no step has been taken to strike off or dissolve the Generator;
- (M) no liquidator, administrator, receiver, administrative receiver, trustee in bankruptcy or similar officer has been appointed in relation to the Generator or any of its assets or revenues, and no notice has been given or filed in relation to the appointment of such an officer;
- (N) no insolvency proceedings or analogous procedures have been commenced in any jurisdiction outside England and Wales in relation to the Generator or any of its assets or revenues; and
- (O) the Generator's centre of main interests is at all times located in Scotland;
- (P) any restrictions on borrowing in the Articles of Association of the Generator will not be contravened by entry into and performance by the Generator of the Contract for Difference.

Assumptions

24. For the purposes of this letter, we have assumed each of the following and are not aware of anything to the contrary:

- (F)
 - (i) the information disclosed by the Searches was complete, up to date and accurate as at the time and date each was conducted and has not since then been altered or added to; and
 - (iv) the Searches did not fail to disclose any information which they should have disclosed relevant for the purposes of this opinion;
- (G) the Generator's centre of main interests is at all times located in Scotland;
- (H) that all original documents provided to, or examined by us, are genuine, complete and accurate and all copy documents (in whatever form, including electronic copy documents) examined by us are genuine, complete and accurate as at today's date and conform to the originals, and

the copy of the articles of association of the Generator examined by us comply with section 36 of the Companies Act 2006;

- (I) the minutes referred to in paragraph 8(C) truly record the proceedings of a duly convened, constituted and conducted meeting of the Board of Directors of the Generator; and
- (J) the directors of the Generator have acted in good faith in relation to the approval of and entry into the Contract for Difference.

Opinion

25. Based on and subject to the foregoing, and subject to the reservations set out below, we are of the opinion that the Generator:

- (C) is duly formed and validly existing under the laws of Scotland; and
- (D) has the power to enter into and perform and has taken all necessary action to authorise its entry into and performance of the Contract for Difference.

Reservations

26. Our reservations are as follows:

- (C) we express no opinion in this letter as to the validity, binding effect or enforceability of the rights or obligations of the Generator under the Contract for Difference; and
- (D) the Searches are not conclusive as to whether or not insolvency proceedings have been commenced in relation to the Generator or any of its assets. For example, information required to be filed with the Registrar of Companies or the Petition Department of the Court of Session is not in all cases required to be filed immediately (and may not be filed at all or on time); once filed, the information may not be made publicly available immediately (or at all); information filed with a District Registry or Sheriff Court may not, and in the case of administrations will not, become publicly available at the Central Registry; and the Searches may not reveal whether insolvency proceedings or analogous procedures have been commenced in jurisdictions outside Scotland.

Yours faithfully,

Northern Ireland

To: Low Carbon Contracts Company Ltd
10 South Colonnade,
Canary Wharf,
London
E14 4PU
(as the “**CfD Counterparty**”).

[*Unique Reference Number:*]

[*Date*]

Dear Sir/Madam,

Contract for Difference relating to [name of Project]

1. INTRODUCTION

- 1.1 We refer to the Contract for Difference (the “**Contract for Difference**”) dated [] 2022 and made between (1) [Generator] (Company Number []) (the “**Generator**”) and (2) the CfD Counterparty. Unless otherwise defined in this letter, terms and expressions defined in the Contract for Difference have the same meanings when used in this letter.
- 1.2 This letter is provided pursuant to paragraph (A) of Part A (*Initial Conditions Precedent*) of Schedule 1 (*Conditions Precedent*) to the Conditions forming part of the Contract for Difference.
- 1.3 We have acted as Northern Irish and English legal advisers to the Generator in connection with the provision of this legal opinion pursuant to the Contract for Difference. This letter may be relied upon only by the Generator and the CfD Counterparty and may be used only in connection with the Contract for Difference.
- 1.4 The provision of this opinion is not to be taken as implying that we owe any duty of care to anyone other than our client in relation to the content of the Contract for Difference or the commercial and financial implications of the Contract for Difference. The provision of this opinion does not create or give rise to any client relationship between this firm and the CfD Counterparty.
- 1.5 A copy of this letter may be provided by the CfD Counterparty to its professional advisers, including legal advisers, auditors, insurers, regulators, any person to whom disclosure is required by law, court order

or the mandatory rules or regulations of any competent supervisory or regulatory authority and/or where necessary or appropriate in relation to any proceedings, arbitration, expert determination or other claim or dispute resolution processes relating to each or any of the Contract for Difference and the Project.

1.6 This letter sets out our opinion on certain matters of Northern Irish law (including in the context of relevant Law and Directives) as at today's date and as currently applied by the Northern Irish courts. We have not made any investigation of, and do not express any opinion on, any other law.

1.7 This letter shall be governed by and construed in accordance with English law. The courts of England shall have exclusive jurisdiction to determine any dispute arising out of or in connection with this opinion including (without limitation) in relation to any non-contractual obligation.

2. DOCUMENTS EXAMINED AND ENQUIRIES MADE

2.1 For the purposes of this letter, we have examined:

- (a) an executed copy of the Contract for Difference including version [XX], [XXXX] of the FiT Contract for Difference Standard Terms and Conditions incorporated into the Contract for Difference;
- (b) a copy of the Certificate of Incorporation, [the Certificate[s] of Incorporation on Change of Name,] Memorandum and Articles of Association (together with any resolutions and agreements filed under section 30 of the Companies Act 2006 and its predecessors) of the Generator, certified as true, complete and up to date by [X]; and
- (c) a copy of the written resolution of the Board of Directors of the Generator passed on [X] 202X resolving to authorise the Generator's entry into the Contract for Difference and approving the execution or signing thereof, certified as true, complete and up to date by [],

together, the "**Documents**".

2.2 For the purposes of this letter, we have carried out:

- (a) an internet search of the accessible public records of the Generator at the Registrar of Companies;
- (b) an online search against the Generator for winding up petitions in the Bankruptcy Office of the High Court of Justice in Belfast dated [●] conducted by Company Registrations Online Limited; and

- (c) an online search for judgments against the Generator in the Enforcement of Judgments Office in Belfast dated [●] conducted by Company Registrations Online Limited

each carried out on [●], together the “**Searches**”.

2.3 We have made all reasonable enquiries, including by way of obtaining a director’s certificate from a director of the Generator confirming the matters of fact stated in sub-paragraphs (a) to (h) below, reviewing the Documents and undertaking the Searches, and on the basis of such enquiries we are, as at the date of this opinion, satisfied (and are unaware of any matters that might reasonably mean that such satisfaction is unjustified or not well founded), that:

- (a) the resolutions passed and authorisations given in the written resolution referred to in paragraph 2.1(c) have not subsequently been amended, revoked, rescinded or superseded;
- (b) no proposal for a voluntary arrangement has been made, and no moratorium has been obtained, in relation to the Generator under Part I of the Insolvency Act 1986;
- (c) the Generator has not given any notice in relation to or passed any winding-up resolution;
- (d) no application has been made or petition presented to a court, and no order has been made by a court, for the winding up or administration of the Generator, and no step has been taken to strike off or dissolve the Generator;
- (e) no liquidator, administrator, receiver, administrative receiver, trustee in bankruptcy or similar officer has been appointed in relation to the Generator or any of its assets or revenues, and no notice has been given or filed in relation to the appointment of such an officer;
- (f) no insolvency proceedings or analogous procedures have been commenced in any jurisdiction outside Northern Ireland in relation to the Generator or any of its assets or revenues;
- (g) the Generator’s “centre of main interests” (as that term is used in Article 3(1) of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings (recast) as incorporated in its unamended version into Northern Irish law by the European Union (Withdrawal) Act 2018 and in The Cross-Border Insolvency Regulations 2006 (SI 2006/1030) (which implement the UNCITRAL Model Law on Cross-Border Insolvency in the UK)) is at all times located in Northern Ireland; and

- (h) any restrictions on borrowing in the Articles of Association of the Generator will not be contravened by entry into and performance by the Generator of the Contract for Difference.

3. **ASSUMPTIONS**

For the purposes of this letter, we have assumed each of the following and are not aware of anything to the contrary:

- 3.1 the information disclosed by the Searches was complete, up to date and accurate as at the time and date each was conducted and has not since then been altered or added to;
- 3.2 the Searches did not fail to disclose any information which they should have disclosed relevant for the purposes of this opinion;
- 3.3 the Generator's "centre of main interests" (as that term is used in Article 3(1) of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings (recast) as incorporated in its unamended version into Northern Irish law by the European Union (Withdrawal) Act 2018 and in The Cross-Border Insolvency Regulations 2006 (SI 2006/1030) (which implement the UNCITRAL Model Law on Cross-Border Insolvency in the UK)) is at all times located in Northern Ireland;
- 3.4 that all original documents provided to, or examined by us, are genuine, complete and accurate and all copy documents (in whatever form, including electronic copy documents) examined by us are genuine, complete and accurate as at today's date and conform to the originals, and the copy of the articles of association of the Generator examined by us comply with section 36 of the Companies Act 2006;
- 3.5 the written resolutions referred to in paragraph 2.1(c) were properly passed by the Board of Directors of the Generator; and
- 3.6 the directors of the Generator have acted in good faith in relation to the approval of and entry into the Contract for Difference.

4. **OPINION**

Based on and subject to the foregoing, and subject to the reservations set out below, we are of the opinion that the Generator:

- 4.1 is duly formed and validly existing under the laws of Northern Ireland; and
- 4.2 has the power to enter into and perform and has taken all necessary action to authorise its entry into and performance of the Contract for Difference.

5. **RESERVATIONS**

Our reservations are as follows:

- 5.1 we express no opinion in this letter as to the validity, binding effect or enforceability of the rights or obligations of the Generator under the Contract for Difference; and
- 5.2 the Searches are not conclusive as to whether or not insolvency proceedings have been commenced in relation to the Generator or any of its assets. For example, information required to be filed with the Registrar of Companies or the Central Registry of Winding up Petitions is not in all cases required to be filed immediately (and may not be filed at all or on time); once filed, the information may not be made publicly available immediately (or at all); information filed with the Small Claims Court may not, and in the case of administrations will not, become publicly available at the Central Registry; and the Searches may not reveal whether insolvency proceedings or analogous procedures have been commenced in jurisdictions outside Northern Ireland.

Yours faithfully

for



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